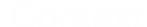


# Export and Investment Promotion Measures by Government of Madhya Pradesh



## Exports of Madhya Pradesh

2

## **Exports**



| Ranke | State            | April, 23 To<br>February, 24<br>Value(INR Cr) |
|-------|------------------|---|
| 1     | GUJARAT          | 10,16,849                                     |
| 2     | MAHARASHTRA      | 5,04,811                                      |
| 3     | TAMIL NADU       | 3,24,145                                      |
| 4     | KARNATAKA        | 1,94,775                                      |
| 5     | UTTAR PRADESH    | 1,53,800                                      |
| 6     | ANDHRA PRADESH   | 1,45,640                                      |
| 7     | HARYANA          | 1,30,209                                      |
| 8     | TELANGANA        | 99,455  |
| 9     | ODISHA           | 90,639  |
| 10    | WEST BENGAL      | 87,565  |
| 11    | DELHI            | 77,763  |
| 12    | RAJASTHAN        | 74,949  |
| 13    | KERALA           | 64,,490                                       |
| 14    | UNSPECIFIED      | 61,611  |
| 15    | MADHYA PRADESH   | 58,900  |
| 16    | PUNJAB           | 50,650  |
| 17    | DADRA & NH       | 33,844  |
| 18    | GOA              | 17,882  |
| 19    | HIMACHAL PRADESH | 17,230  |
| 20    | BIHAR            | 15,253  |

| 21 | CHATTISGARH        | 14,539    |
|----|--------------------|-----------|
| 22 | JHARKHAND          | 13,845    |
| 23 | UTTARAKHAND        | 13,783    |
| 24 | PUDUCHERRY         | 3,898     |
| 25 | ASSAM              | 3,318     |
| 26 | JAMMU &<br>KASHMIR | 1,405     |
| 27 | CHANDIGARH         | 8,330     |
| 28 | DAMAN & DIU        | 6,928     |
| 29 | SIKKIM             | 131       |
| 30 | MEGHALAYA          | 707       |
| 31 | ARUNACHAL          | 23        |
| 32 | TRIPURA            | 11        |
| 33 | ANDAMAN            | 7         |
| 34 | NAGALAND           | 6         |
| 35 | MANIPUR            | 2         |
| 36 | MIZORAM            | 0         |
| 37 | LAKSHADWEEP        | 0         |
| 38 | LADAKH             | 0         |
|    | Total              | 32,87,393 |

## **Exports**

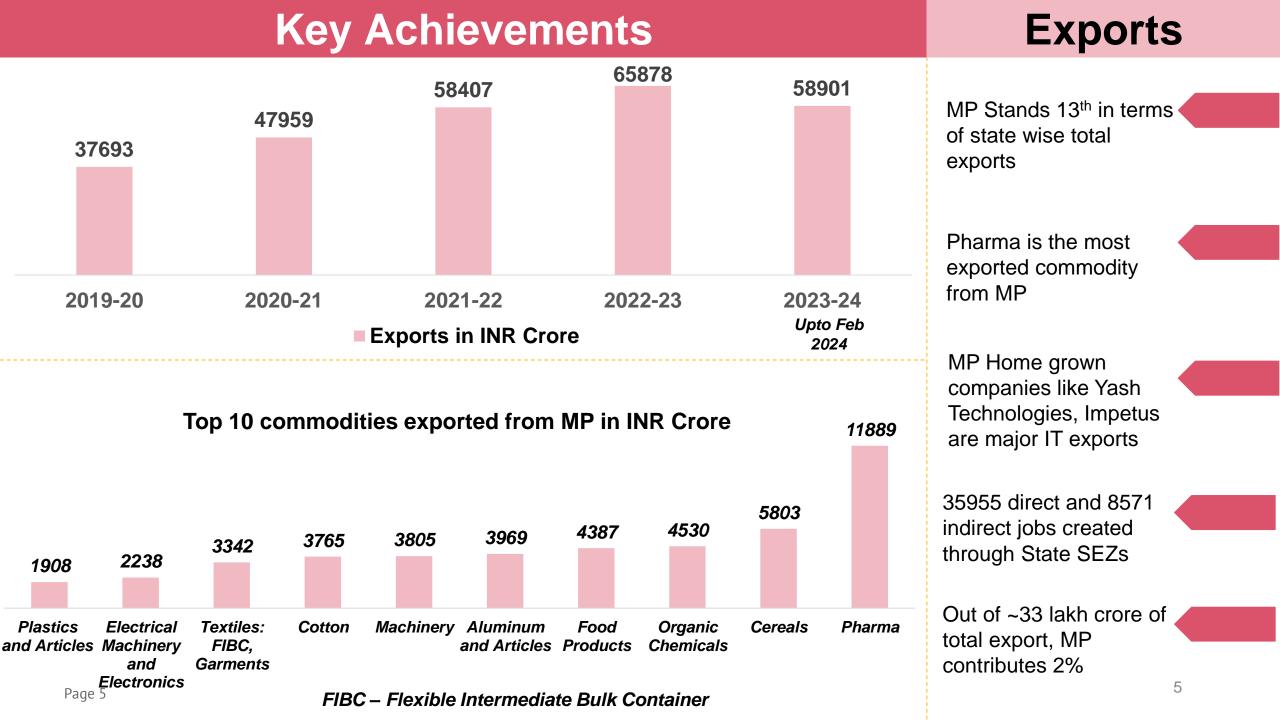
**District wise Distribution of Exports** 



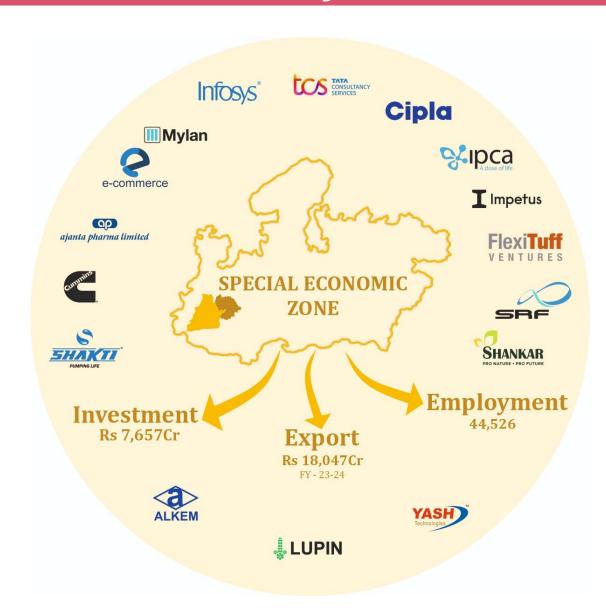
INR Cr FY 23-24 (up to Feb)

## Top 25 districts exports from MP

| Rank | Districts   | INR Cr. |
|------|-------------|---------|
| 1    | Indore      | 18,216  |
| 2    | Dhar        | 9,851   |
| 3    | Raisen      | 6,797   |
| 4    | Sehore      | 3,692   |
| 5    | Singrauli   | 3,652   |
| 6    | Dewas       | 3,581   |
| 7    | Ujjain      | 1,419   |
| 8    | Jabalpur    | 1,295   |
| 9    | Bhopal      | 1,166   |
| 10   | Ratlam      | 1,126   |
| 11   | Morena      | 1,074   |
| 12   | Gwalior     | 933     |
| 13   | Bhind       | 932     |
| 14   | Khargone    | 854     |
| 15   | Chhindwara  | 673     |
| 16   | Neemuch     | 432     |
| 17   | Balaghat    | 372     |
| 18   | Narmdapuram | 366     |
| 19   | Barwani     | 358     |
| 20   | Katni       | 357     |
| 21   | Rewa        | 308     |
| 22   | Satna       | 173     |
| 23   | East Nimar  | 130     |
| 24   | Chhatarpur  | 113     |
| 25   | Harda       | 101     |



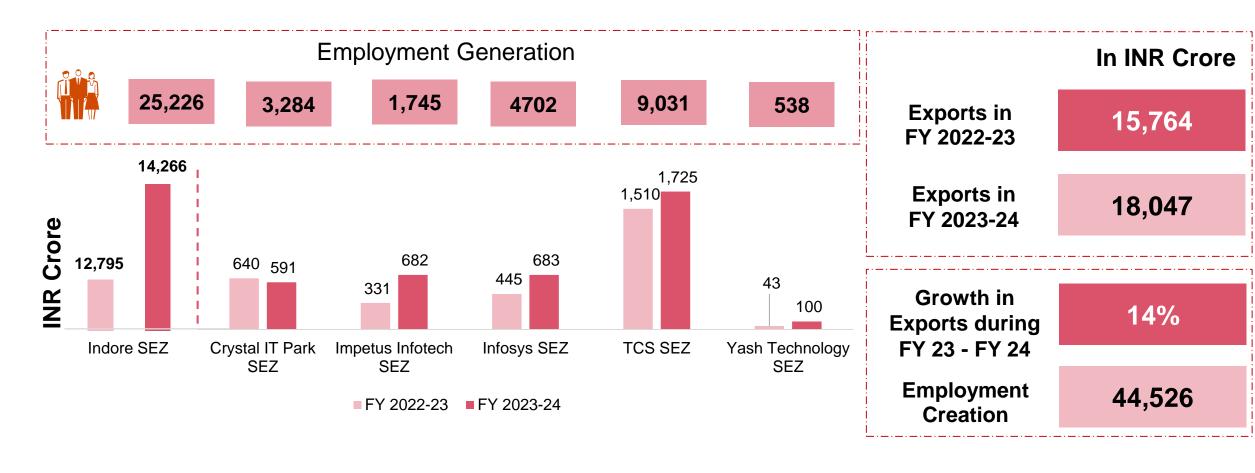
## **SEZ Exports**



| Sr No | Export from SEZ | FY 22-23<br>in Rs cr | FY 23-24<br>in Rs Cr | Growth |
|-------|-----------------|----------------------|----------------------|--------|
| 1     | Yash Tech SEZ   | 43                   | 100                  | 133%   |
| 2     | Impetus SEZ     | 331                  | 682                  | 106%   |
| 3     | Infosys SEZ     | 445                  | 683                  | 53%    |
| 4     | TCS SEZ         | 1510                 | 1725                 | 14%    |
| 5     | Pithampur SEZ   | 12,795               | 14,266               | 11%    |
| 6     | Crystal IT Park | 640                  | 591                  | (-)7%  |
|       | Total           | 15,764               | 18,047               | 14%    |

- Multi product SEZ in Pithampur is NO 1 in Exports in India in terms of all State Govt established SEZ
- Pithampur SEZ exports crosses INR 14,266 cr in FY 23 24, the highest ever in the history
- IT Exports from SEZ crosses INR 3,781 cr in FY 23-24, the highest ever in the history
- Pharma is the main constituent in the export from SEZ
- SEZ is the destinations of MP Home Grown Cos ie Yash
   Tech, Impetus, Shakti Eng, Felxituff, Commercial syn
   Bag, Jash Eng

## IT Exports (SEZ)





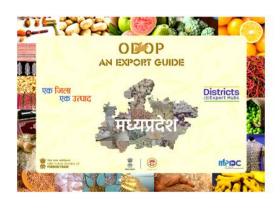
In FY 2023-24, IT services worth Rs 3781 crore (US\$ 453 million) have been exported. SEZ of the state. A total of 35955 direct and 8571 indirect employment has been created.

## **Exports**

## **Export/ODOP**(One District One Product) Events

- Export/ODOP Programmes in all 52 Districts
- District Export Plans all 52 Districted completed
- Burhanpur Kela/Haldi Mahotsav
- Burhanpur selected as 'Best ODOP District'
- B2B meeting beneficiaries 3000+ exporters
- ODOP Export Business Directory First time in India, also recognised by DPIIT as 'Best Practices'











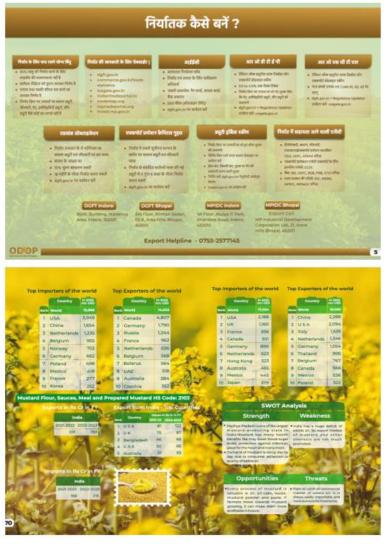


## **Exports**

## ODOP Business Directory Focus on Exports

- Simple Export Guide in Hindi in FAQ form
- Step by Step formula for How to become an Exporters
- In debth analysis of 37 MP special Export/ODOP/ GI products:
- SWOT Analysis
- Export analysis
- With leading suppliers details
- Complete Business Directory





## **Events**

## Regional Industry Conclaves Ujjain, Jabalpur and Gwalior



- Intension to Investment INR 1,00,000 cr
- HCM meetings with 120+ industrialists
- Representatives of 25 foreign countries
- 3000+ leading industrialists
- 12000+ participants (delegates, buyers and sellers)
- 3500+ Buyers Sellers Meetings
- 250+ exhibitors
- 12 Sectoral Sessions, Every Session had Export Specialist
- Participation of 25+ sector experts, industrialists, and senior government officials





#### **Administrative Structure for Export Promotion**

Hon'ble Chief Minister (Minister of DIPIP)

Principal Secretary (Dept of Industrial Policy and Investment Promotion)

Managing Director

MP Industrial Development Corporation

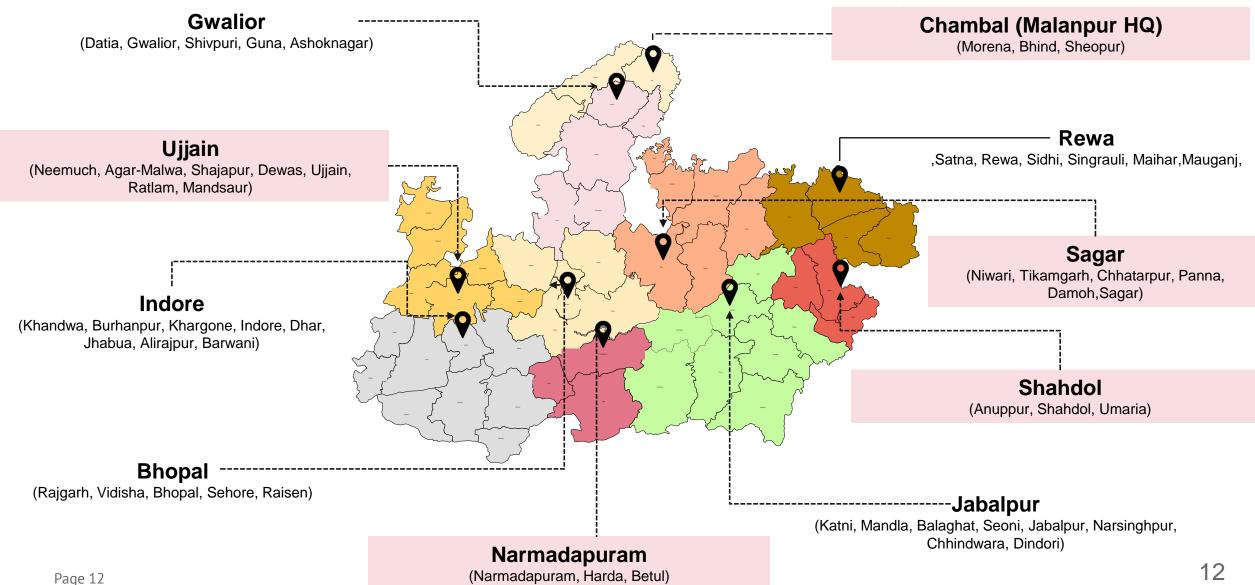
Export Commissioner

A dedicated Export Cell with budget outlay of 10 Cr was established under the Export Commissioner

**Executive Director is the head of the cell** 

The state of Madhya Pradesh is only state that deputed Central Government Senior officer for charge of the cell

#### MPIDC- 10 Regional office and associated districts



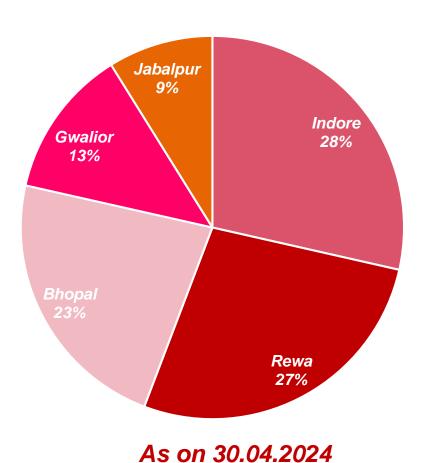


## Investment in Madhya Pradesh

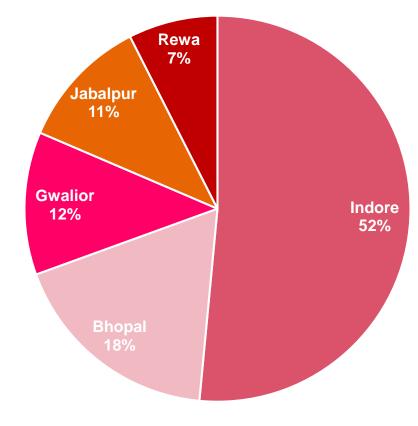
Page 13 13

## **Regional Spread of Current Investments**

#### % of Investment received



#### Large industries established



## Investment

#### Major companies established in Madhya Pradesh

**Food Processing** 







































**Automobile** 





































**Pharma** 





























**Textile & Garment** 





TRIDENTGROUP"



































































#### **Brands Coming Soon ....**













Pepsico

Rich Food

Encube pharma

JSW paints

Asian Paints

New Zeal Rain Wear

Best Corporation







Wings Agriculture



Baidyanath



ITC



Dabur



TVS Logistics

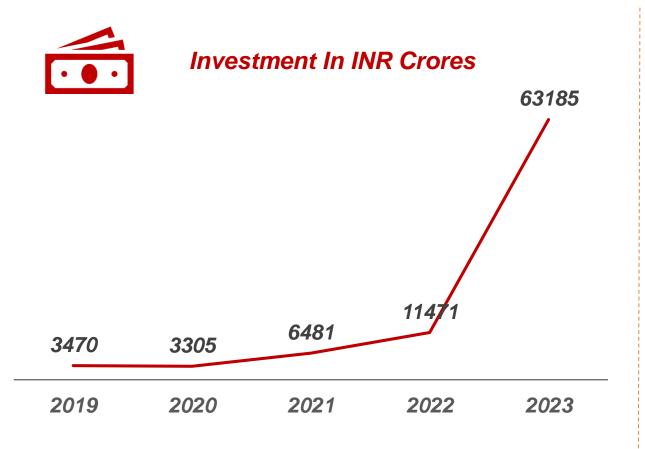


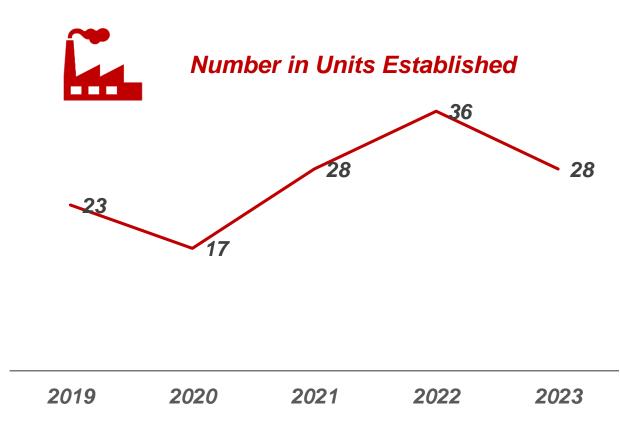
Amul

## Investment

#### **Growth of Industrial Investments in MP**

#### **Last 5 Years**

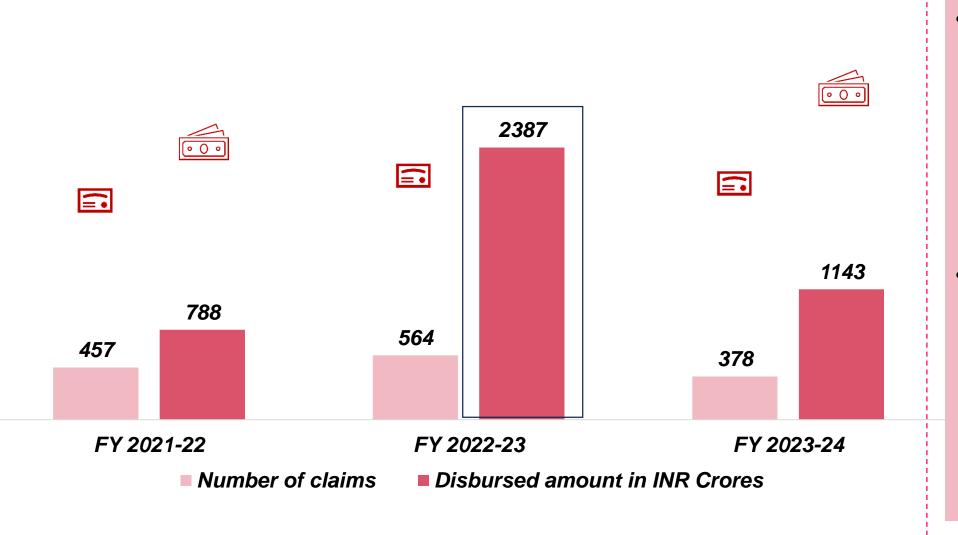




<sup>\*</sup> Some units are under construction and not considered as established units in 2023

## Incentive

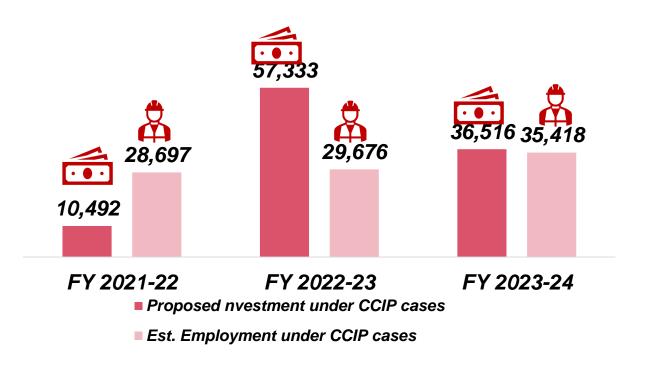
## Progress of incentive disbursement across last 3 FY



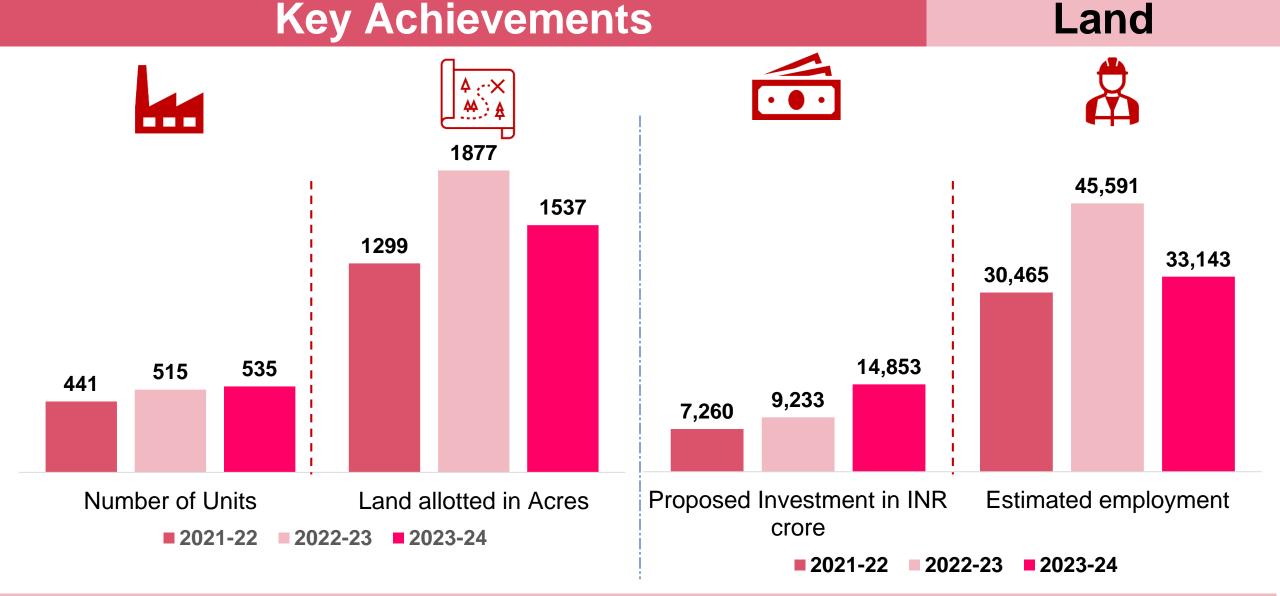
- In FY 2022-23;
  INR 2387 Crore
  subsidy disbursed—
  (Highest
  disbursement of
  incentives till date)
- In last 3 years,
   cleared 325 Claims
   of VAT/CST
   reimbursement
   of Rs 1423 Cr
   (claim years 2017-18
   to 2021-22)

#### **CCIP**

#### **CCIP - (Cabinet Committee for Investment Promotion Cases)**



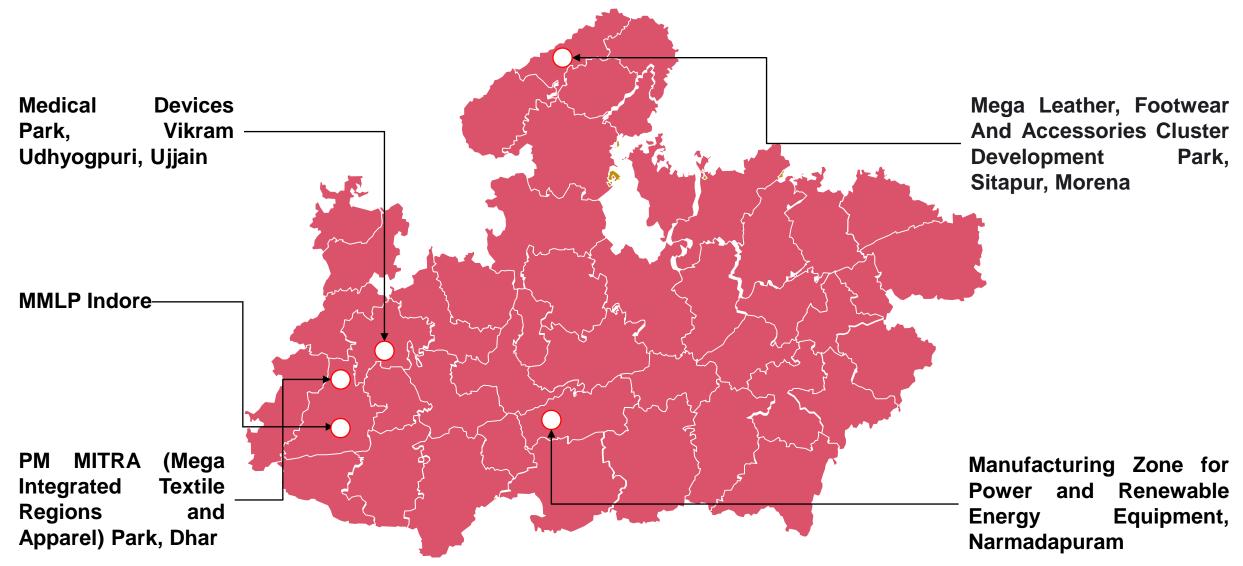




- Highly Employing Industrial Units:- New Zeal (12562), Endurafab (4211), Karnataka Antibiotics (3000), Bhandari Tolson (2000), Gufic Bioscience (1548) and Kashida Apparels (1250)
- Maximum land allotted industrial units (in acres):- Bhandari Tolson (296), Parvati Sweeteners (118), Endurafab (99), Bhairav Biofuels (60) and Karnataka Antibiotics (50)

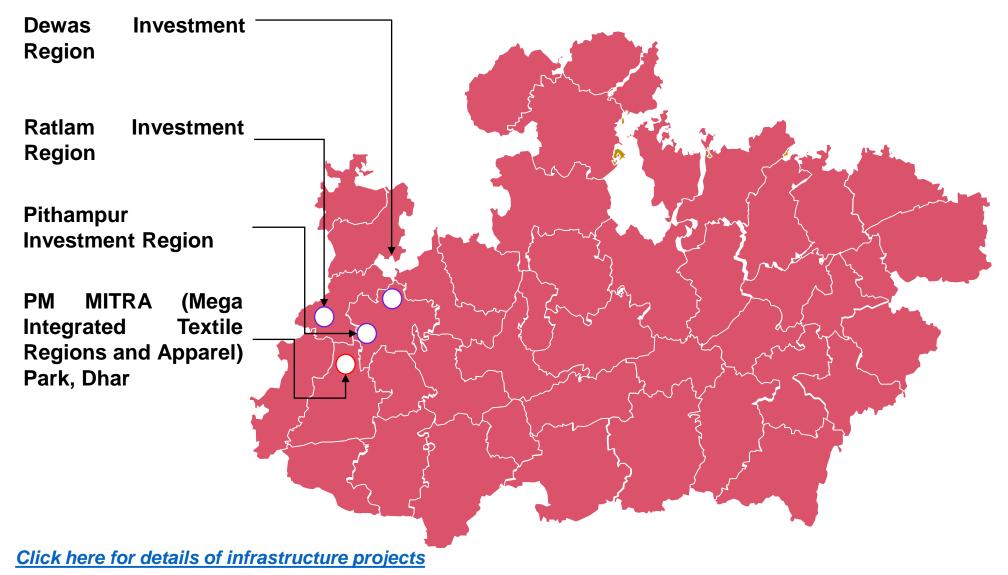
## Infrastructure

#### Major Industrial Park approved by Government of India



## Infrastructure

### Important Mega Projects of the department



#### **EoDB**

#### **Ease of Doing Business Snapshot**

3 years exemption to industries

'Madhya Pradesh
Udyogon Ki Sthapna
Evam Parichalan Ka
Saralikaran Adhiniyam,
2023' published on 6th April
2023

approvals and their inspections of 7 departments for a period of three years

296 Industrial
areas notified under the
Act

**EoDB & RCB** 

burdensome compliances related to businesses & citizens reduced

provisions of decriminalization introduced in various State's Acts & Rules

"Labour Case
Management
System"
Integration of 16
registers into 1 register

Invest Portal - One Stop Solution

47 services of departments like Labour, PCB, Energy, Boiler available on Invest

GIS Based
Allotment of Land
in 29 days
Public Service Guarantee

Integrated with

IILB

(India Industrial Land
Bank)

Start your Business in 30 Days

Timeline of 45 services

such as Consent to
Establish, Operate,
Electricity Connection etc.
reduced to 30 days or
less from the previous
average PSG timeline of
60 days

11.09 lakh+
applications
disposed under
reduced timeline, out
of which 20,000
applications have
been deemed
approved



## Madhya Pradesh is awarded as 'Top Achiever in BRAP 2022 Rankings'

Awarded by Hon'ble Union Minister of Commerce and Industry, Shri Piyush Goyal on 06/09/2024 at Udyog Samagam Event at Yashobhoomi, New Delhi



## Vision of Government of Madhya Pradesh

## **Policy**



#### Capital subsidy or PLI (Production Linked Scheme)

Investment Promotion Policy with an option for investor to choose between Capital subsidy or PLI

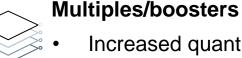


#### Green industrialization

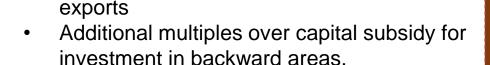
- 50% Subsidy on setting Effluent Treatment Plant, Sewerage Treatment Plant (INR 5 cr)
- 50 % Subsidy on setting Zero Liquid Discharge (INR 10 Cr)







#### Increased quantum of multiples over capital subsidy for employment generation and





#### Reimbursement of Stamp duty and registration

100% reimbursement



- Plug and Play incentives
- Incentives for developers



#### **Power subsidies**

- Power tariff rebate of INR 2/-unit for 10 years
- 100% power duty exemption for 10 years



#### **Incentive for Capital incentive industries**

Same slab of incentives for vendor industries as extended to anchor industries



#### Infrastructure development assistance

Assistance upto 50%, max INR 10 Crores for Infrastructure development (road, water, power) in undeveloped land parcels

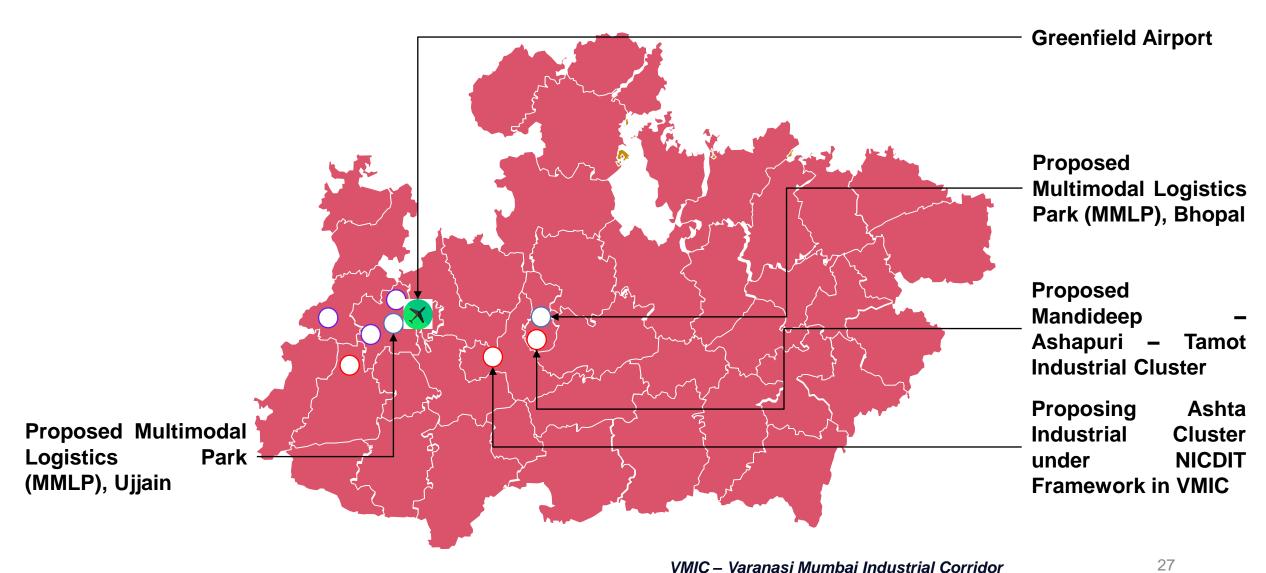


#### **R&D** Incentives

Assistance upto 25%, max INR 20 Crores for inhouse and standalone units

#### Infrastructure

#### Important Mega Projects of the department



#### Infrastructure

#### **Proposed Infrastructure Projects of DIPIP**

#### 16 new industrial areas projects

- 1,192.5 Acres
- Development cost of INR 2748 Crore

#### 10 New upgradation projects of -

Development cost of INR 138 Crore

#### **Proposed Projects**

- Greenfield Airport
- Mumbai Varanasi Economic Corridor
- Indore-Vishakhapatnam Corridor
- IT Park 3 & 4
- Readymade Garment Park Indore Plug
   & Play
- Delhi-Nagpur Industrial Corridor (3 Nodes)
- Delhi- Mumbai Industrial Corridor
- Delhi Mumbai Expressway

#### **FDI Attraction**



#### **Policy Intervention**

- Inclusion of **PLI** in Policy for the special attraction towards FDI
- Dedicated policy to incentivize FDI, Fortune Global 500, and Fortune India 500 companies investing in MP



#### **Priority to FDI Investors**

- Undeveloped Land or Bulk Land Allotment for FDI projects
- Priority in land allotment to such industrialists who will bring
- FDI in States

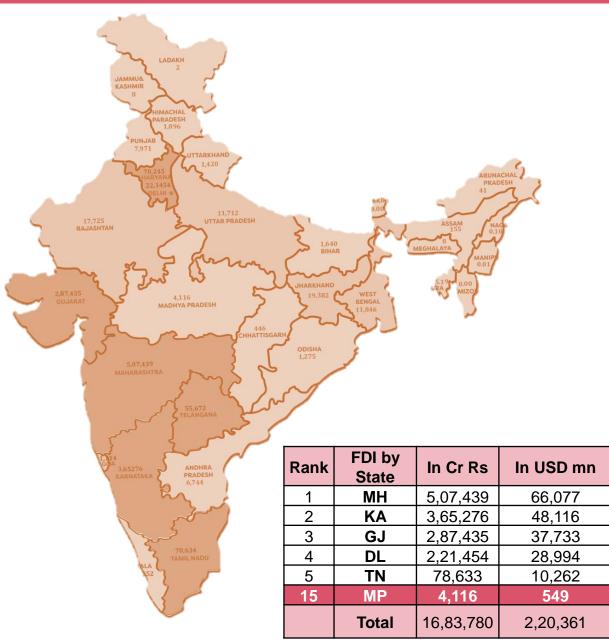


#### **Process Intervention**

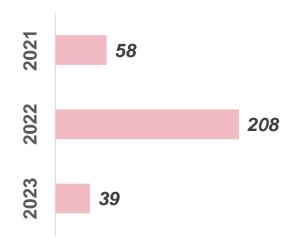
- Review and update the land allotment process to cater the need of investors in potential sectors
- Adapt a mixed approach for seamless land allotment
- Seamless E-Auction Process with quick actions
- Objective evaluation criteria for evaluating the proposal

"Improve and Ease of the Land Allotment process for Investors **Enable the State** become leading investment destination"

## FDI



#### Year wise FDI inflow in MP



| FDI in MP       | In USD<br>Million |
|-----------------|-------------------|
| 2023            | 39                |
| 2022            | 208               |
| 2021            | 58                |
| Total till date | 549               |

| Rank | FDI by Sectors  | In INR<br>Crore |
|------|---|-----------------|
| 1    | Banking, Finance,<br>Insurance, R&D, Testing,<br>Business Service | 6,74,807        |
| 2    | Computer Software and Hardware                                    | 6,81,029        |
| 3    | Trading   | 2,89,261        |
| 4    | Telecommunications  | 2,34,752        |
| 5    | Automobile  | 2,30,304        |

| Rank | FDI by Country | In INR<br>Crore |
|------|----------------|-----------------|
| 1    | Mauritius      | 10,14,875       |
| 2    | Singapore      | 10,55,902       |
| 3    | USA            | 4,29,345        |
| 4    | Netherlands    | 3,02,213        |
| 5    | Japan<br>30    | 2,58,627        |

#### **FDI Attraction**

#### **Activities for FDI Attraction**

**Indian Embassies** 

**G7 Countries** 

Europe

**East Asia, China** 

**Dubai, Singapore** 

Hongkong

**Foreign Embassies** 

GIS/RIC, USA, Japan Netherlands, Indonesia

Road Show in Delhi
Planned
European Union
NAFTA
ASEAN

International Trade Organisations

WAF (Ventures)

JETRO KOTRA TAITRA

Road Show Planned In Mumbai August/Sept **Gol Dept/Agencies** 

Niti Ayog

**Dept of Eco Affairs** 

DPIIT/DGFT/
Textile/Foreign Min.

**Invest India** 

- JETRO Japan External Trade Organization
- KOTRA Korea Trade-Investment Promotion Agency
- TAITRA Taiwan External Trade Development Council
- WAF World Auto Forum

- NAFTA North American Free Trade Agreement
- ASEAN Association of Southeast Asian Nations

#### **Events**

#### Road to GIS 2025

## **Major Proposed Attractions**

**Udyog Varsh** 

Shelf of Investible Projects

Launch

MAKE in MP
/
MADE in MP

Announcement- Year 2025 as "Udyog Varsh"
Introduce "Udhyog Naresh"- MP Industrial Award Show

Detailed document on **Shelf of Investible Projects** 

Market the projects during international/ domestic roadshows

**Launch of New Industrial Policy** 

Launch of Al Chatbot

GIS Campaign Launch

Creating a **unique branding strategy** that focuses on the strengths and competitiveness of MP origin products.

Facilitate incentives for businesses who participate.

Collaborate with logistics & infrastructure providers to ease exporting process

## Thank You