KNOWLEDGE **PAPERS**

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The report highlights the key global trends, market scenario and opportunities for India in the textile and apparel market. It further elaborates the key initiatives that India will need to Navigate towards US$ 350 Billion by 2030.

The report also highlighted the Indian textile and apparel market size is estimated at US$ 165 bn in 2022, with domestic market constituting US$ 125 bn and exports contributing US$ 40 bn. Given the positive outlook in the long term, the Indian textile and apparel market size is projected to grow at a 10% CAGR to reach US$ 350 billion by 2030.

The report suggested that export competitiveness, attaining manufacturing excellence, strengthening the textile value chain, embracing sustainable practices and circular economy, and leveraging government schemes are the key enablers to attain the US$ 350 billion market.

The report further suggested that Industry should also focus on automation and digitalization to improve processes and efficiency levels; bring Strong focus on people and skill development, start leveraging FTAs to tap new markets; develop capabilities and build capacities in synthetic textiles and technical textiles and adopt global best practices for manufacturing excellence. The government should bring additional support to the existing textile clusters which will help building capabilities and allow MSMEs to compete globally, highlights FICCI-Wazir Advisors report.

https://www.ficci.in/api/study_details/23819



National Framework on Career Guidance and Counselling

Career Guidance is an essential component of modern education and training systems. The proposed framework in this paper offers guidelines for shaping and implementing career education and guidance policy at various levels of an individual learning pathways- from School to Professional world. This document was written in consultation with a large number of stakeholders from Academia, Industry, Practitioners, Government, Regulatory Bodies and subject matter experts.

As an early stage with the objective of creating a National level Policy Framework on Career Guidance, Ministry of Skill Development & Entrepreneurship, GoI partnered with FICCI and UNDP (with Disha Project in partnership with IKEA Foundation) India to leverage the synergies between existing career guidance related efforts. The National workshop held on August 28, 2019 had participation from over 80 organisations including government, private and public sector.

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FICCI-KPMG Knowledge Paper on "New age healthcare delivery models in India"

The FICCI-KPMG Report 2023 titled 'New age healthcare delivery models in India - 20 plus models to redefine healthcare landscape' provides an overview of the key factors and systemic issues that are shaping the trends in the industry and resulting in the emergence of new age delivery models. It maps more than 20 such models across the four key stages of the healthcare value chain. It also highlights the mechanisms in which the new age healthcare delivery models can alleviate burden from government, healthcare providers and caregivers by streamlining care delivery leveraging technological integration and offering tailored solutions.

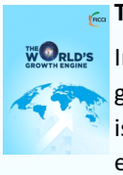
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Set in Bengal- Journey Through Popular Film Locales

The tea table book- 'Set in Bengal- Journey Through Popular Film Locales', brought out by West Bengal Industrial Development Corporation (WBIDC), Department of Information and Cultural Affairs, Government of West Bengal, and FICCI attempted to highlight popular and potential locations in West Bengal and encourage non- resident film makers to explore Bengal as the central character of their films.

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The World's Growth Engine

India has made significant progress in economic growth and development over the last decade and is today ranked atmongst the fastest growing economies in the world. India is expected to become the third largest economy in the world in the next few years and will continue to drive global growth in the foreseeable future. As India marches ahead on the high growth path, it will be imperative that the process of comprehensive reforms continues unabated, and we support the growth impulses through appropriate policy planning, design and strategy.

In this context, FICCI brought out a commemorative publication during FICCI's 96th Annual General Meeting on the theme of "The World's Growth Engine". The publication offers rich insights into India's rise as the world's growth engine, as well as offers key suggestions for driving India on an accelerated growth path in coming decades. Several leading luminaries including senior government officials, FICCI's past presidents, members as well as key business leaders have contributed to this publication.

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Winning in Uncertain Times

The Indian banking sector has proven to be a beacon of resilience and growth amidst global economic uncertainties. However, sustaining this momentum, especially amid unprecedented circumstances, calls for reinventing core business models, bolstering tech capabilities, and building risk resilience. The report by Boston Consulting Group (BCG), in collaboration with FICCI and IBA, titled, "Winning in Uncertain Times" was released at the FIBAC conference organized by FICCI and IBA on 22nd and 23rd November 2023. The theme of the two-day conference was "Winning in Uncertain Times" which was inaugurated by Mr. Shaktikanta Das, Governor, RBI. The report outlines a strategic roadmap for Indian banks to navigate the complex and uncertain times. The report emphasizes the importance of adopting a 'Phygital' strategy, boosting financial inclusion through digital public infrastructure, integrating generative AI into all banking functions, leading the way in risk maturity, and preparing for climate change. The report's focus on Economic Profit (EP) as a comprehensive measure of profitability and a better indicator of a bank's P/B ratio. This could indeed foster better risk-reward alignment and ensure competitiveness in the global market. The report also highlights the dual-edged sword of climate change for Indian banking - a $2.5tn green financing opportunity and a looming risk as 50%+ of the total bank credit is allocated to climate-vulnerable sectors. This indeed calls for modifying operating models to include climate risk.

https://www.ficci.in/api/study_details/23829



Transformation of Indian Higher Education: Strategies to Leapfrog

The FICCI EY Parthenon Report 2023, titled 'Transformation of Indian Higher Education: Strategies to Leapfrog,' looks at a thorough evaluation of advancements and transformations made within the Indian Higher Education in the key themes of quality education, industry alignment, research and innovation, and inclusivity. By delving deeper into the intricacies of each area, the report aims to provide a comprehensive understanding of the evolving landscape of Indian higher education. It acts as a lens through which we scrutinize the strides made, challenges encountered, and opportunities unveiled in the pursuit of educational excellence.

https://www.ficci.in/api/study_details/23838

K-12 Initiatives Driving Impact: Compendium of Transformative Tales

The compendium holds a compilation of the winning and nominated case studies of the two editions of FICCI ARISE Excellence Awards across all categories. It is a mark of recognition for contributions of schools towards societal good based on innovation, impact, sustainability and scalability. Our endeavour is to share these exemplary practices that would inspire and encourage thousands of schools across the country.

https://www.ficci.in/api/study_details/23835



Compendium of Best Practices – Recognizing Excellence in Water Management and Conservation

This report is a compilation of best practices received as part of the 11th Edition of FICCI Water Awards. The case studies of the awardees are published in the report.

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INDUSTRY'S VOICE FOR POLICY CHANGE

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