Global CEOs Round Table: Industry Outlook

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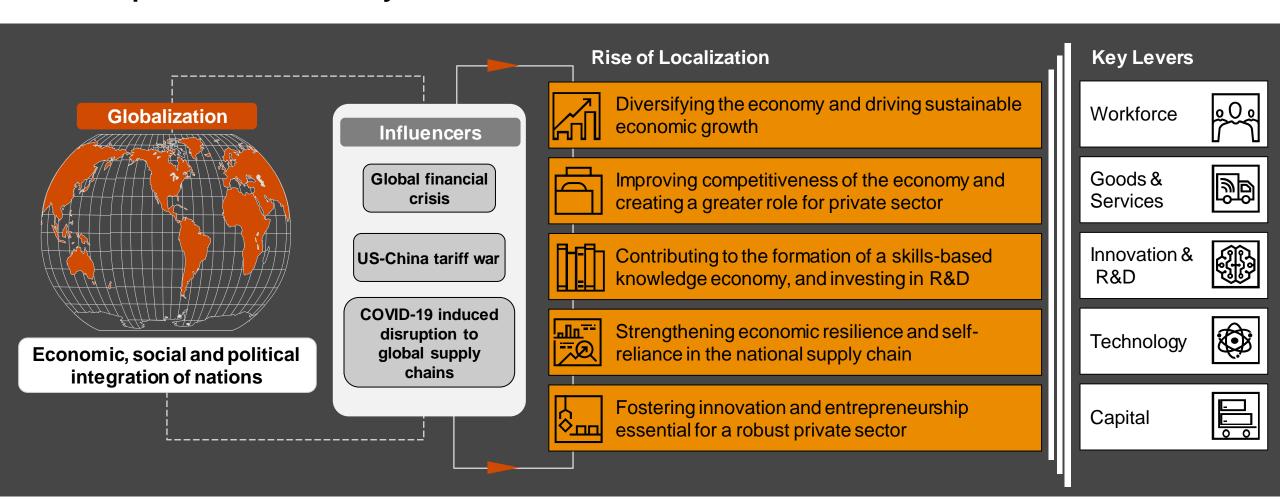
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Is localization the new globalization?

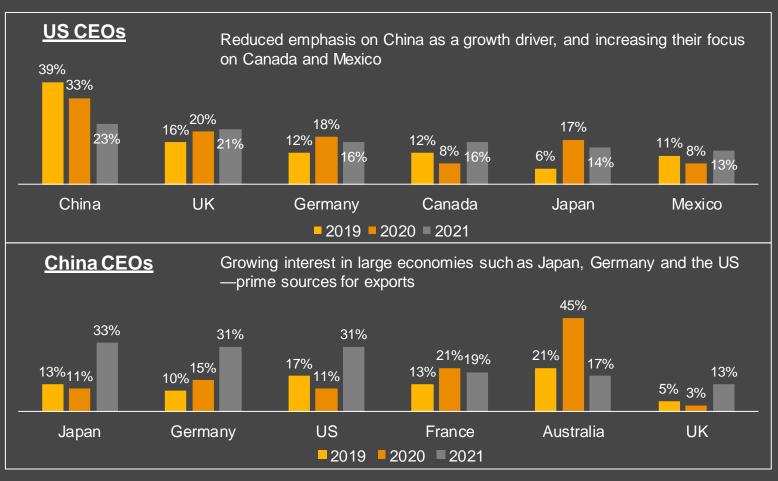
Given today's uncertainty, leaders are preparing to rethink their supply chains, and to develop the localized ecosystems



Source: PwC Research and Analysis

The shift towards localization has already initiated

PwC's 24th Annual Global CEO Survey indicates shifting focus of leaders towards the localized ecosystems



Mega-regional trade agreements

Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)

Regional Comprehensive Economic Partnership (RCEP)

Refocus on East Asia's economic ties in the region itself

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Thank you

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