







July 10<sup>th</sup>, 2023 FICCI, Federation House New Delhi









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ndia has set an ambitious target of moving towards a gasbased economy by increasing the share of natural gas in its primary energy mix to 15% by 2030. Natural gas is versatile and efficient, making it a favoured energy source. However, the Indian natural gas market has been affected by its availability, import infrastructure, distribution and affordability.

India's natural gas demand is expected to rise to reach  $\sim\!240$  mmscmd by 2027 with incremental demand expected mainly from city gas distribution (CGD) and petrochemical segment. Against this demand, the domestic natural gas production is projected to rise to  $\sim\!130$  mmscmd over the same period. The increase in gas production would be driven by new production from the Daman and KG fields along with deepwater fields on the eastern offshore.

Accordingly, the reliance on LNG would continue because of continued demand-supply mismatch. In view of same, the Installed regasification capacity is also forecasted to almost double to ~75 mtpa in FY2027 from 42.5 mtpa in FY2022. The timely commissioning of the under-construction terminals with evacuation pipeline connectivity and additional new terminals would be a key piece of puzzle for gas share in India's energy mix.

Another major factor in Indian Gas Market is going to be national gas pipeline infrastructure network. The country has about 21,700 km natural gas pipelines which are already operational and another 13,605 kms of gas pipeline are under construction. The focus on completion and expansion of National Gas Grid infrastructure, implementation of Unified tariff mechanism and improvement in capacity utilization of pipeline infrastructure would provide a fillip to affordable gas distribution across the nook and corner of the country.

The India Gas Infrastructure Conference 2023 (IGIC 2023) will be the premiere industry forum to understand the current gas pipeline infrastructure scenario along with key challenges, how National Gas Grid India will drive the dream of gas-based economy and what the country can expect with respect to demand and supply scenario. The Conference will focus on the opportunities and challenges towards smooth transition to achieve 15% share of gas in energy mix by 2030.



# Focus areas for India Gas Perspectives on Unified Tariff



Infrastructure Conference 2023 would be to discuss opportunities, challenges and way forward for India to become gas-based economy:

- Implementation of National Gas Grid, key challenges and prospects of timely completion
- Key policy and regulatory supports for development of gas-based economy
- Outlook for Domestic Gas and proposed capacity addition
- Emergence of new alternate energy sources incl. Green Hydrogen, EVs. Compressed Biogas etc.
- India's LNG Import Infrastructure and proposed expansion plans
- Role of Transnational gas pipelines
- Avenues and Structures for financing pipeline related infrastructure being implemented.

## Outline Agenda

#### Inaugural Sesion

Session 1: Importance of National Gas Grid & Unified Tariff

Session 2: Promoting Gas Pipeline Infrastructure in India

Session 3: Outlook for Availability of Domestic Gas & Emerging Alternate Sources

Session 4: LNG Import Infrastructure & Need for Alternate Gas Sourcing

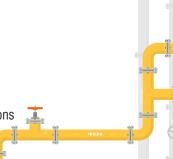
**Session 5:** Financing of Gas Infrastructure: Avenues and Structures

Session 6: City Gas Distribution (CGD) Business

## Target Audience

- Leading National and International Gas Companies
- Indian Gas Transmission Companies
- Exploration & Production companies
- Government and Regulatory Boards
- **Industry Associations and Institutions**
- Gas Distribution CGD Companies
- **EPC Companies**
- End-use Industry: Power, Fertilizers, Refineries, Petrochemicals, Steel, Glass, Ceramics and Other Industries
- Companies engaged in exploring new alternate energy
- Banking & Financial Institutions

- Natural Gas Buyers
- Research Organisations
- **Equipment and Technology Providers**
- IT(SCADA, GIS, ERP, etc.)/OT/Digitalization Solution Providers
- **Pipeline Operators**
- Steel Manufacturers
- Material technology providers
- >> Gas and LNG Traders
- LNG Shipping Companies
- **Energy Consulting Firms**
- **Embassies and High Commissions** >>
- Engineering and design firms





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### **REGISTRATION FORM**

#### **Delegate Fees & Discounts**

| FICCI Members     | Rs. 8,000 + GST  |
|-------------------|------------------|
| FICCI Non-Members | Rs. 10,000 + GST |

Corporate Discounts of 25% for 3 or more officials from the same organisation.

## Registration Details

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| Cheque No / Demand Draft No / NEET details |           |

#### **Mode of Payment**

- Cheque / DD may please drawn in favour of "FICCI", New Delhi
- For SWIFT transfer, payment has to be made in favour of
- Bank Name Yes Bank Ltd, Gr. & Mezzanine Floor, 56 Janpath, Alps Building, Connaught Place, New Delhi-110001
- Saving Account No: 013694600000041
- NEFT/RTGS/IFSC Code: YESB0000136

#### **Payment Policy**

- Full payment must be received prior to the Conference.
- Delegate Fee is non-refundable. However changes in nominations are acceptable and prior registration is mandatory.
- Payments for discounted registrations should come in before the last date of the specified discount.
- Registration fee includes all documentation, lunch, tea/coffee and the conference registration charges.
- The conference is a non-residential programme.

#### FOR REGISTRATION AND SPONSORSHIP OPPORTUNITIES. PLEASE CONTACT