



# Boosting Regional Connectivity Under the UDAN Scheme





## Answer two questions



- 1) Why Regional Connectivity is Important?
- 2) Who needs to support it and How?

## Who we are?

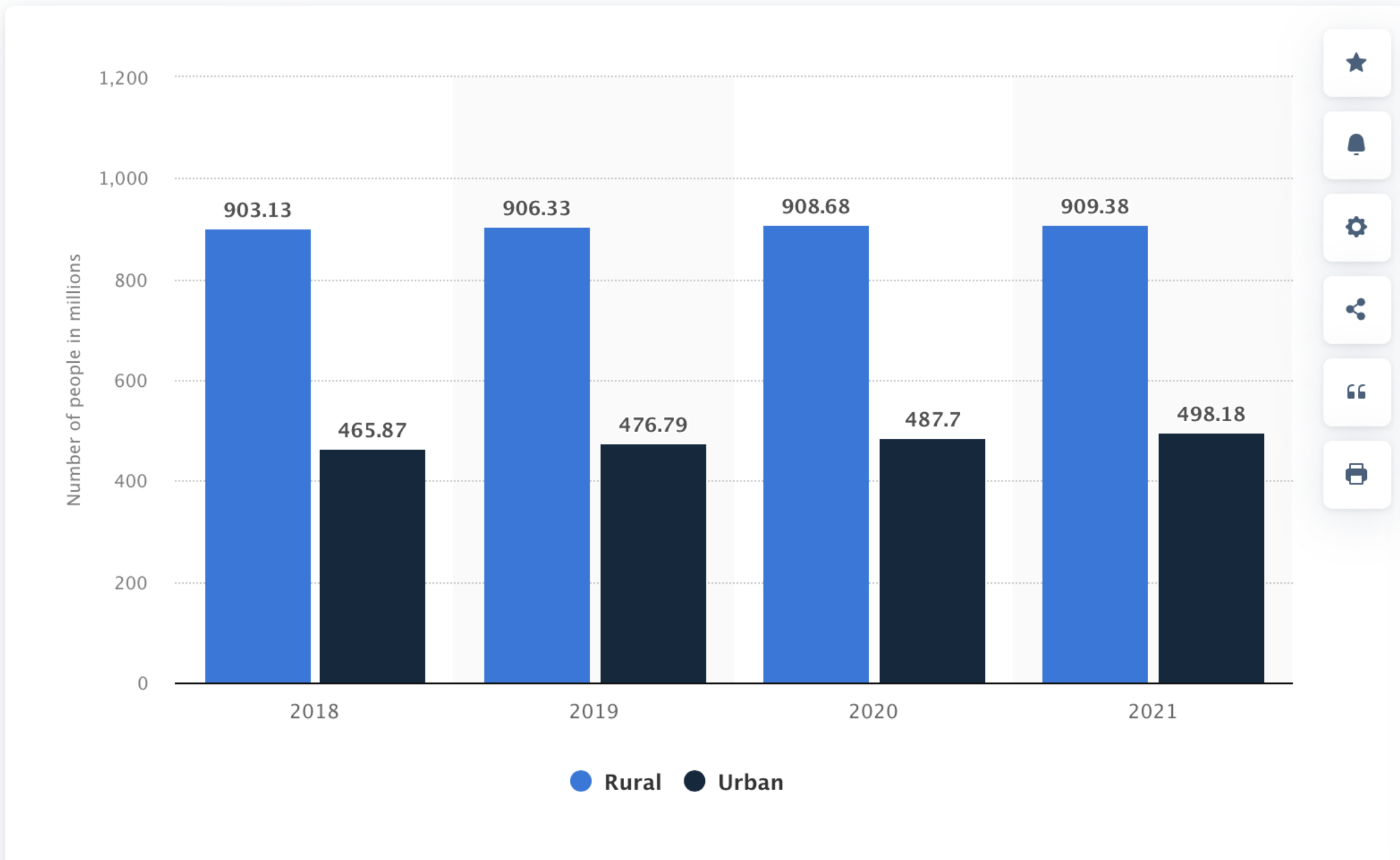


- Started in Jan 2019.
- Operate 8 Embraer a/c
- Connects 19 Cities

Society > Demographics

# Rural and urban population in India from 2018 to 2021

(in millions)



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**Release date**

April 2023

**Region**

India

**Survey time period**

2018 to 2021

**Citation formats**

View options

## RCS - UDAN Scheme

Started with the objective of promoting regional air connectivity of Tier-II & Tier-III Cities by making it affordable through fiscal support and infrastructure development.

### Features:

Connecting Small and Medium cities with big cities through air service.

Providing affordable, economically viable, and profitable air travel.

Extending financial incentives to selected airlines to encourage operations from unserved and under-served airports.

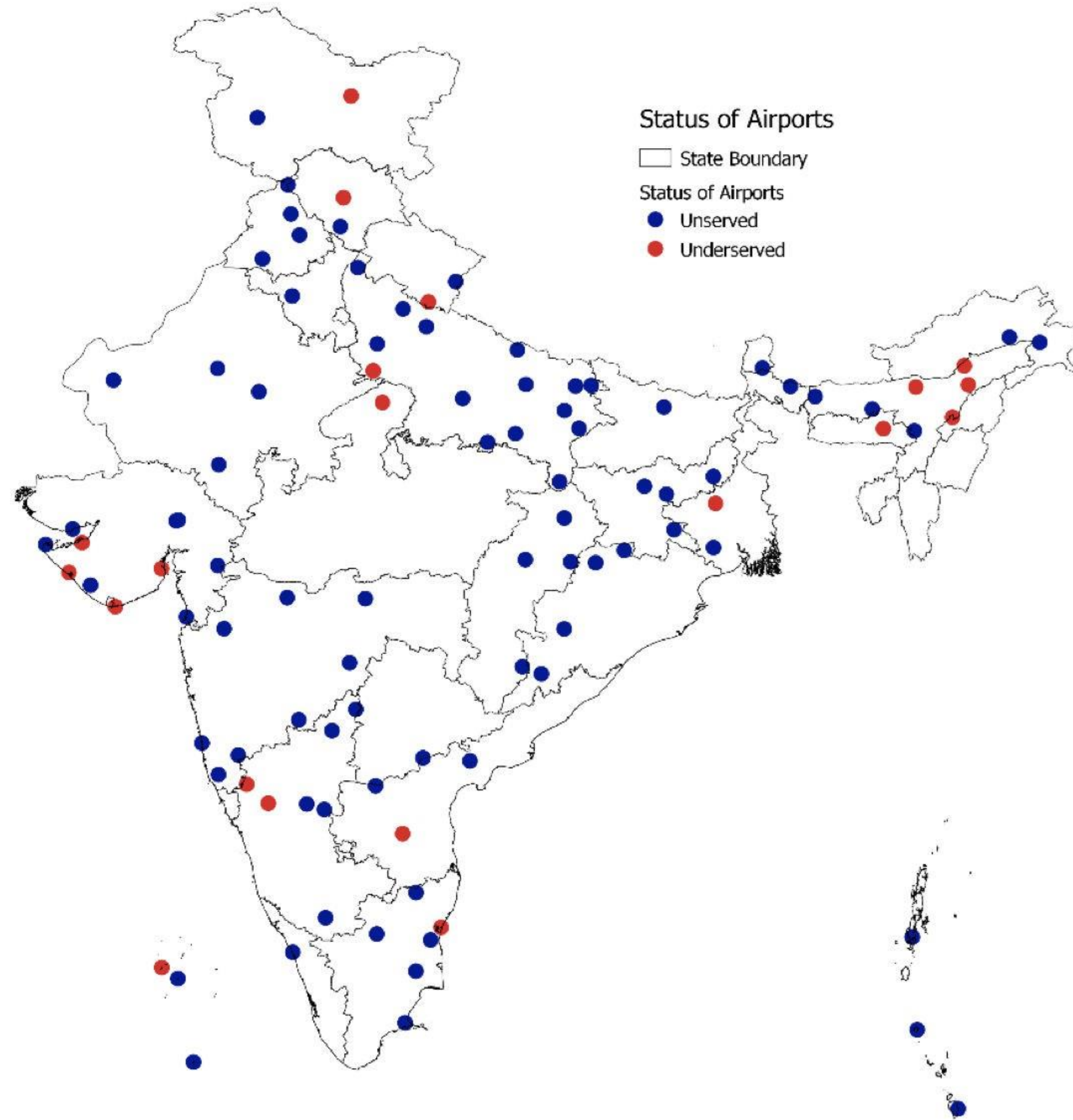
### About:

A Regional Connectivity Scheme (RCS)

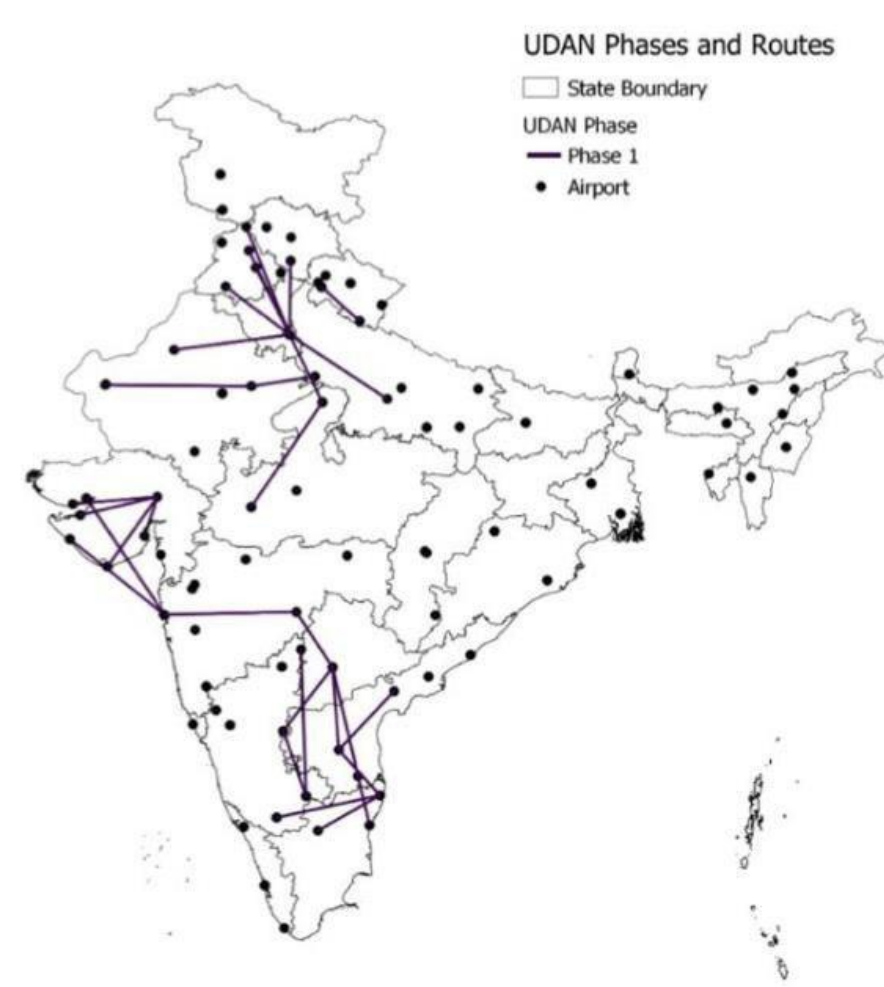
Launched in October 2016 and operational for a period of 10 years.

Formulated in Pursuance Of the National Civil Aviation Policy (NCAP)-2016

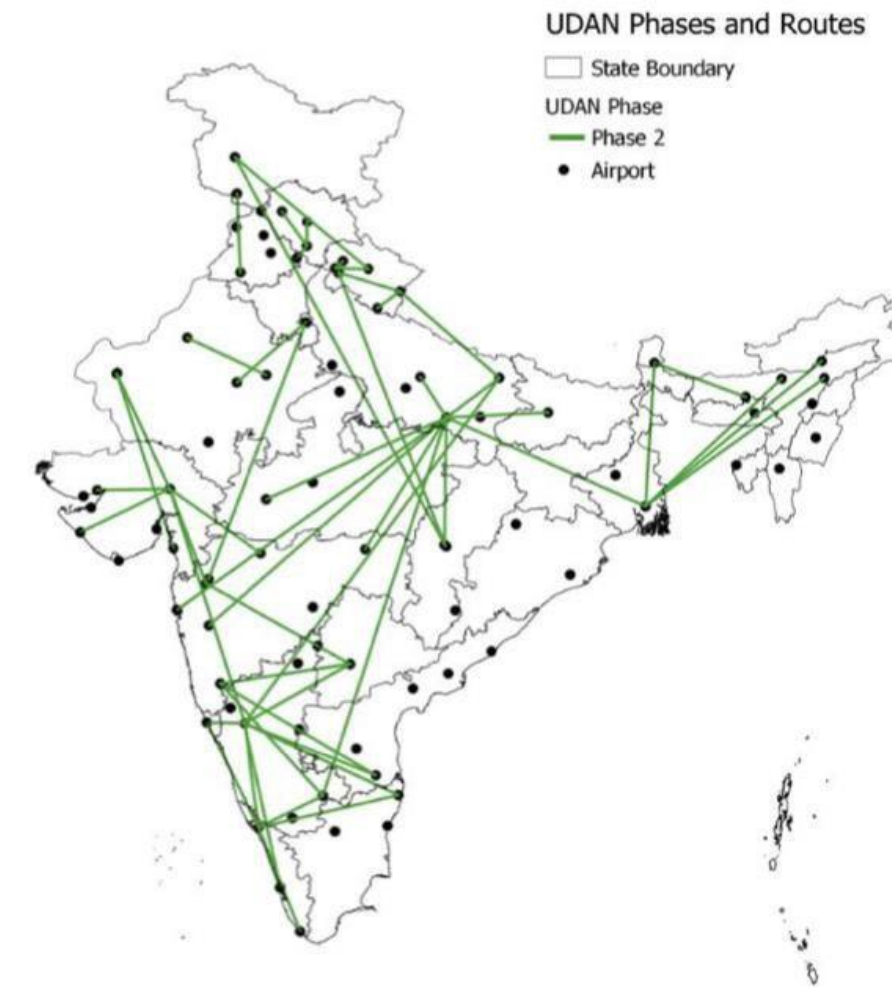
UDAN 5.0 is the latest project



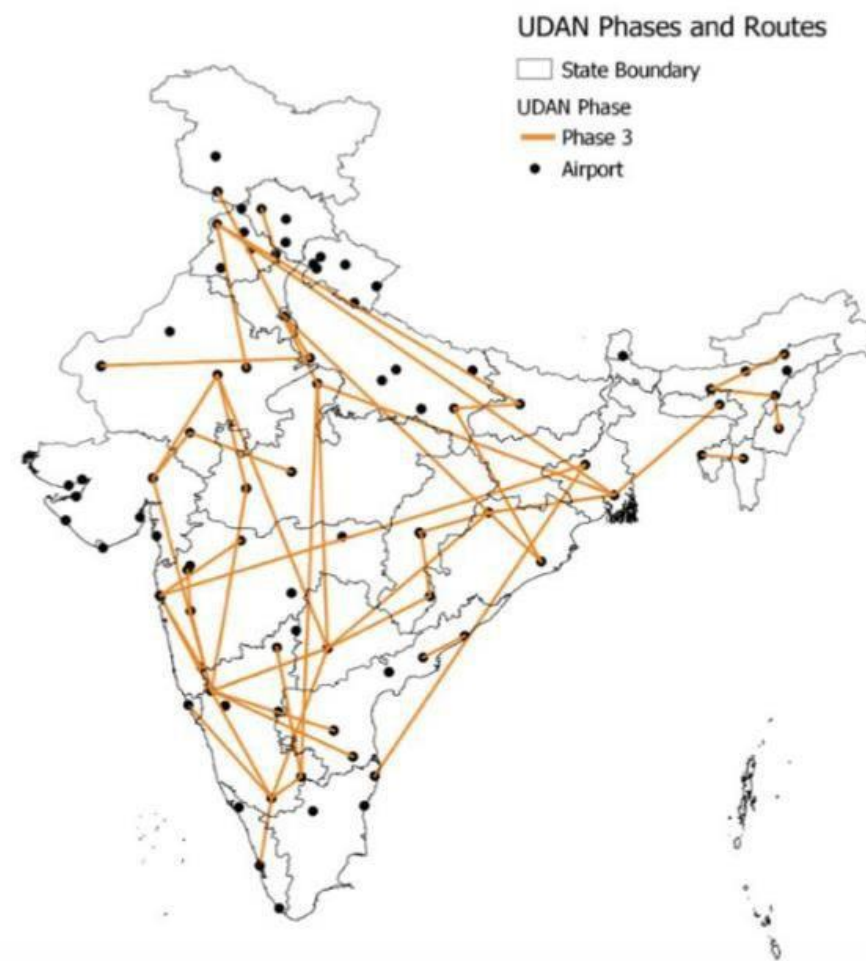
***Exhibit 1: Unserved and Underserved Airports in India***



**Exhibit 2: RCS Routes under UDAN 1**



**Exhibit 3: RCS Routes under UDAN 2**



**Exhibit 4: RCS Routes under UDAN 3**

As of today :

- UDAN has completed 6 Years.
- Over 500 RCS Routes have been Operationalized.
- Over 1.3 Cr Passengers Flown.



# Air Connectivity : A Growth Multiplier



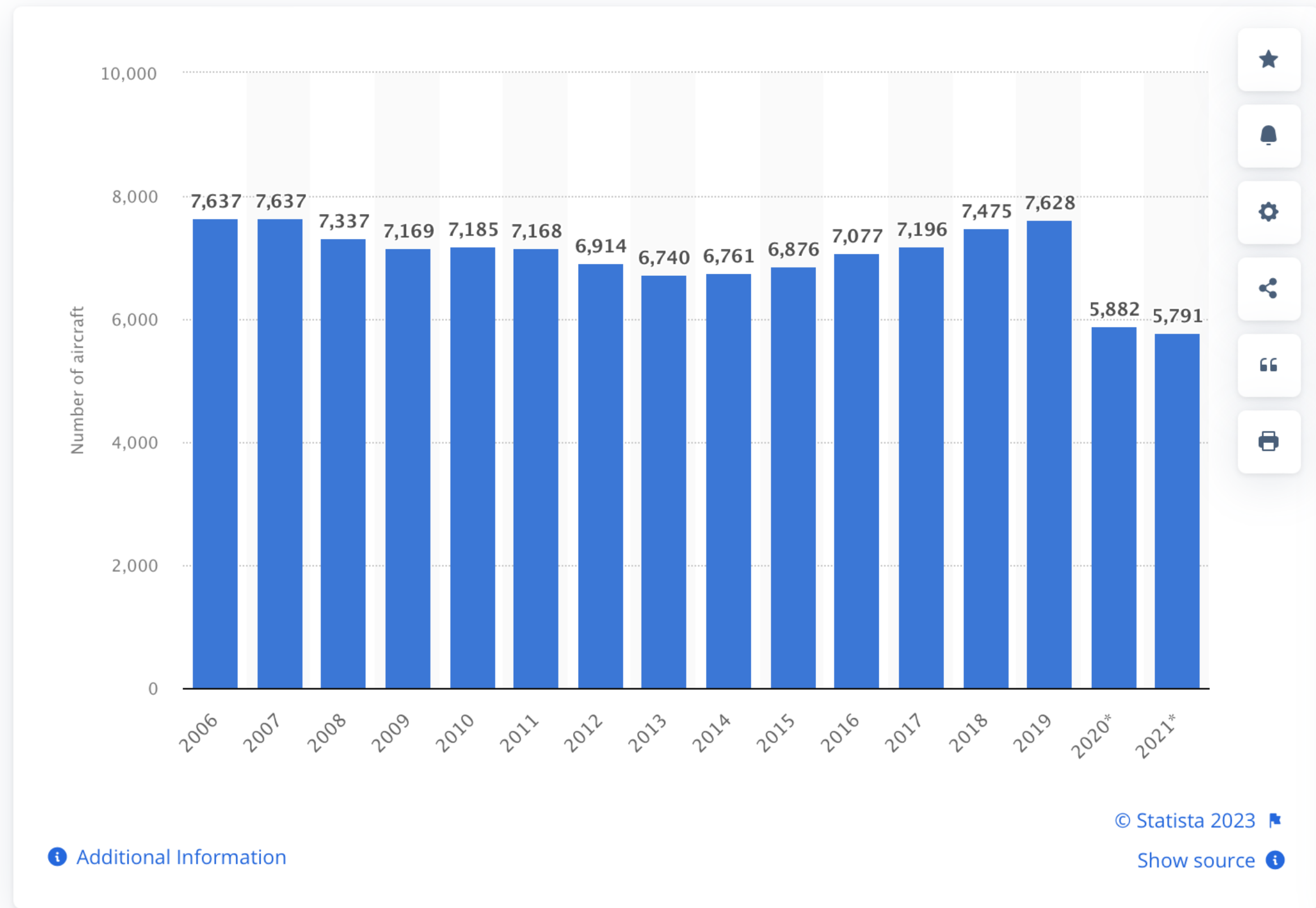
- 1) Economic Multiplier of 3.1
- 2) Employment Multiplier of 6



Transportation & Logistics > Aviation

PREMIUM +

# Number of aircraft in the U.S. commercial aircraft fleet from 2006 to 2021



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**Release date**  
July 2021

**Region**  
United States

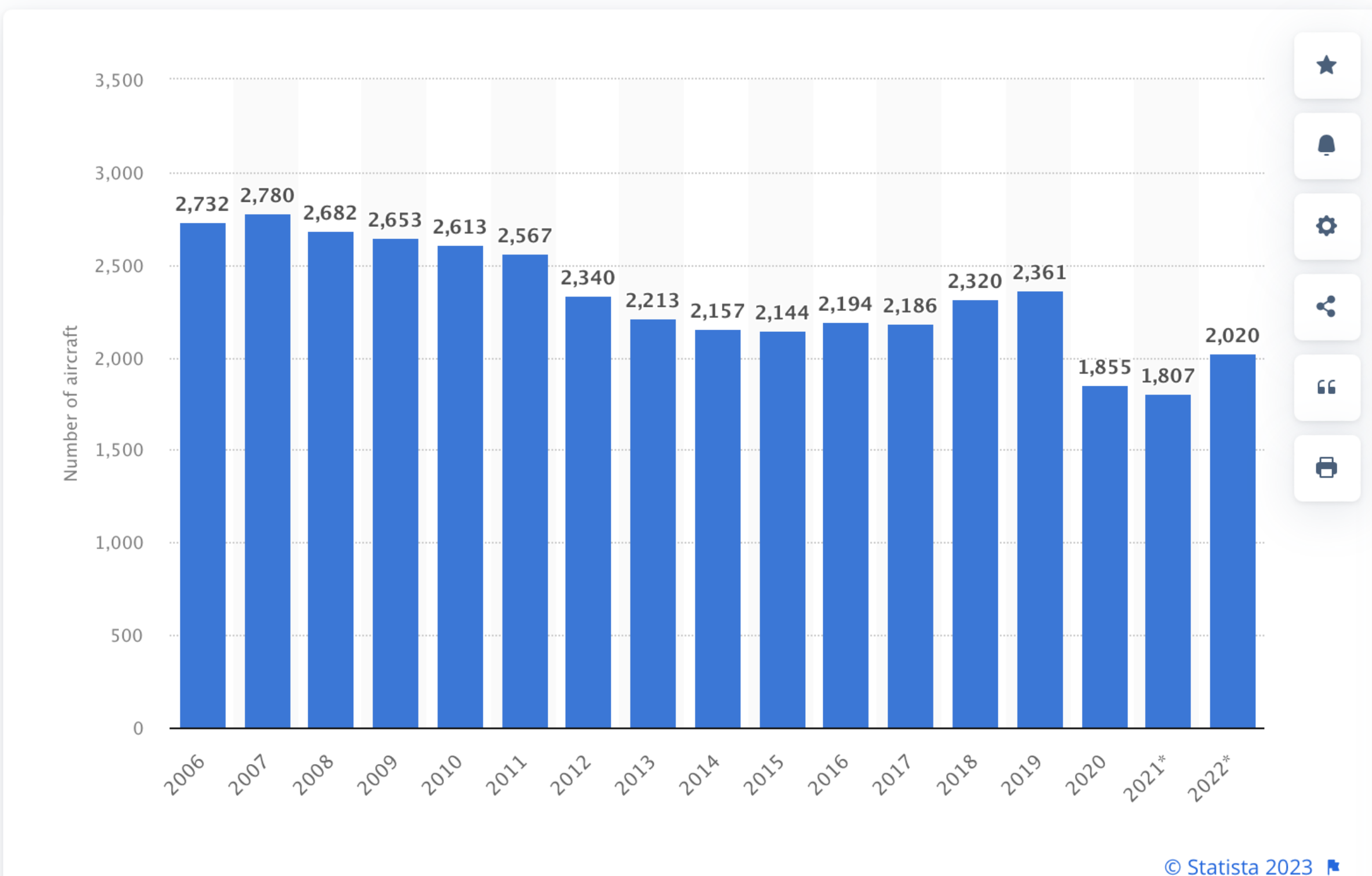
**Survey time period**  
2006 to 2020

**Supplementary notes**  
\* 2020 figure is an estimate and 2021 figure is a forecast.  
The figures through 2018 were taken from previous editions.

[Additional Information](#)

Transportation & Logistics > Aviation

# Number of regional carrier aircraft in the U.S. commercial aircraft fleet from 2006 to 2022



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**Release date**  
June 2022

**Region**  
United States

**Survey time period**  
2006 to 2021

**Supplementary notes**  
\* 2021 figure is an estimate and 2022 is a forecast.  
The figures through 2018 were taken from previous editions.

[Additional Information](#)

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## Who needs to support it and How?

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## Central Government

- Increase RCS flights and Scheme tenure for another 10 years.
- Reduction on Central Excise on ATF for all Regional Flights.
- Reduce AAI charges on Regional Flights.
- Review of Regulation to accommodate Special Regional Aircrafts with lesser capacity.

# Who needs to support it and How?

## State Governments

- Reduce VAT on ATF to 0% for Regional Flights.
- Plan Regional Routes with State support and invite Airline participation.
- Quicker Infrastructure Development in State owned Airports.



# Boost Regional Connectivity



## To get:

- Increased tourism.
- Boosting trade.
- Empowering local economies.
- Increased Employment Opportunities.

## To Do:

- Increase Regional Aircrafts in India.
- Increase UDAN routes and RCS Tenure.
- Increase State Participation in Regional Connectivity.
- Reduce Cost burden on Regional Flights.

# Boost Regional Connectivity - Helicopter





# Q & A

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