

**HIGHLIGHTS OF QUICK RESULTS OF
FOURTH ALL INDIA CENSUS OF MSME SECTOR
*September 2009***

The highlights of the Fourth All India Census of micro, small and medium enterprises are as follows:

I. Registered MSME sector

- All the enterprises permanently registered up to 31-3-2007 at District Industry Centers (DICs) of the State/UT numbering 21,04,051 were surveyed on complete enumeration basis. In addition, 2,15,051 enterprises registered under sections 2m(i) & 2m(ii) of the Factory Act as on 31.3.2007 were also surveyed on complete basis so that enterprises with investment in Plant & Machinery above enumeration Rs. One crore may be culled out. Further, 72,760 KVIC/KVIB units and 9, 214 Coir units were also taken up in the census of registered MSMEs. In all a total of 24,01,076 enterprises were surveyed on complete enumeration basis.
- Of the above 22,11,958 enterprises were found to be relevant to MSME, of which 15,52,491 units (70.19%) were found working, 4,80,946 units (21.74%) permanently closed and 1,78,522 units (8.07%) non-traceable. The data reveals that closure among MSMEs has gone down by about 17% and working unit's percentage has gone up by about 9% as compared to the 3rd Census 2001-02.
- Of the total working enterprises, the proportion of micro, small and medium enterprises were 95.05%, 4.74% and 0.21% respectively. Data also reveals that 10,35,103 (66.67%) units were manufacturing enterprises and 5,17,389 (33.33%) services. About 8.21% (76,654) of the manufacturing enterprises were ancillary enterprises. The proportion of the enterprises operating in rural areas was 45.38%.
- 14,82,847 (95.52%) enterprises were found to be operated perennially whereas share of enterprises running seasonal and casual were 59,942 (3.86%) and 9,702 (0.62%) respectively.
- In terms of no. of working units, twelve States, viz., Tamil Nadu (15.07%), Gujarat (14.80%), Uttar Pradesh (12.08%), Kerala (9.65%), Karnataka (8.99%), Madhya Pradesh (7.01%), Maharashtra (5.58%), Rajasthan (3.55%), Bihar (3.36%), Punjab (3.23%), West Bengal (2.75%) and Haryana (2.18%) had a share of 88.25%.

- With regard to closed units, 14 States, viz., Tamil Nadu (16.59%), Uttar Pradesh (15.73%), Karnataka (8.80%), Maharashtra (7.80%), Madhya Pradesh (7.29%), Kerala (7.16%), Gujarat (6.91%), Punjab (4.59%), Rajasthan (3.32%), Bihar (3.15%), Chhattisgarh (3.14%), Andhra Pradesh (2.78%), Haryana (2.22%) and West Bengal (1.85%) had a share of 91.31%.
- Per unit employment has gone up from 4.48 persons in 3rd Census to 5.93 persons. The employment per Rs. One lakh investment in fixed investment was 0.185 persons, which has gone down as compared to 0.67 persons in 3rd Census of registered SSIs.
- Data reveals that 66.44% enterprises were found to be using electricity as main source of power whereas 24.72% enterprises were not using any kind of fuel. The share of units using oil (petrol, diesel etc.), coal and LPG/CNG were 3.48%, 1.58% and 0.42% respectively.
- 12.31% enterprises were reported to have obtained technical know-how either from abroad or from collaboration with domestic company or domestic R & D institution, specialized agency/organization.
- 13.85% units were reported to be women enterprise where 49.46% enterprises were found to be owned by socially backward groups, viz., SC, ST and OBC. In terms of religion, 81.90% units were owned by Hindu whereas domination of Muslim, Sikh and Christian were 10.24%, 2.43% and 4.16% respectively.
- In terms of number of enterprises, 11 industry group at 2-digit level viz., Wearing apparel-dressing & dyeing of fur (13.84%), Food products & beverages (13.69%), Repair & maintenance of Household Goods (9.09%), Fabricated metal products (8.89%), Textiles (6.87%), Furniture (6.44%), Machinery & Equipments n.e.c. (4.66%), Repair & maintenance of motor vehicles & motorcycles (3.74%), Other Non-metallic mineral products (3.65%), Wood & products of wood (3.47%) and Chemical and chemical products had a share of 77.56%.
- Data reveals that 1,89,924 enterprise had taken loan worth Rs. 66,125.47 crore either from institutional sources or non-institutional sources or both. Out of the above 1,08,238 enterprises were having loan of Rs. 52,297.40 crore as outstanding as on 31.03.2007.
- 40,504 enterprises were found to be exporting enterprises with value of exports of Rs. 76,337.07 crore.
- Compared to Third Census, the Fourth Census brought out some structural changes in the registered MSME sector. While the proportion of working units has gone up by 9%, the

closure has gone down by 17.26%. The domination of manufacturing enterprises among the working units has further marginally gone down from 66% Third census and to 66.67% in Fourth Census. This is mainly due to increase in the investment limit and inclusion of medium enterprises. The data also reveals that the per unit employment has increased from 4.48 persons in 2001-02 to 5.93 persons in 2006-07, per unit fixed investment from Rs. 6.68 lakh to Rs. 32.26 lakh and per unit Gross Output from Rs. 14.78 lakh to Rs. 45.70 lakh in order of priority. This is mainly because of inclusion of 70,038 enterprises registered under section 2m(i) and 2m(ii) of the Factory Act due to enhancement in the investment in original value of Plant & Machinery limit from Rs. One crore to Rs. 10.00 crore. Sickness in MSMEs has increased marginally from 13.98% in 2001-02 to 14.47% in 2006-07. Sickness is found to be largely on account of lack of demand and shortage of working capital.

II. Unregistered MSME sector

- The unregistered MSMEs were provisionally estimated to be 2,45,48,305 providing employment to the tune of 5,02,57,039 persons in the country. The unregistered MSME sector was dominated by services and trade enterprises with a share of 73.85%. The proportion of Manufacturing was only 26.15%. The proportion of the units in the unregistered MSMEs operating in rural areas was 52.18%.
- In terms of no. of working units, ten States, viz., Uttar Pradesh (11.91%), Maharashtra (10.61%), West Bengal (10.06%), Tamil Nadu (9.61%), Andhra Pradesh (8.11%), Karnataka (5.99%), Kerala (5.37%), Rajasthan (4.95%), Madhya Pradesh (4.81%) and Orissa (4.24%) had a share of 75.21%.
- Out of the 2,45,48,305 unregistered units, only 26.15% were manufacturing enterprises and the rest were service enterprises.
- About 57.09% of the units were engaged in Services while 26.15% were engaged in manufacturing and the rest of the 16.76% in repair/maintenance.
- 94.67% of the units were proprietary units and about 0.47% of the units were partnership units.
- 74.12% enterprises were being run by without any power whereas 11.46% enterprises were using electricity as main source of power.
- The average employment was 2.05, whereas in manufacturing and services sector it were 2.32 and 1.95 respectively.
- About 6.95% of the units were women enterprises and 51.39% of the units were owned by socially backward classes, i.e., SCs, STs and OBCs.
- As per the extracted data file from Economic Census (EC-2005), 228.51(93.08%) lakh enterprises were found to be running through self finance whereas 16.97 (6.92%) lakh enterprises had taken loan either from institutional sources or from non-institutional sources in the unregistered MSME sector.

SUMMARY RESULTS AT A GLANCE
(Reference Year: 2006 – 2007)
Micro, Small and Medium Enterprise Sector

(In lakh nos.)

Economic Parameters		Registered	Unregistered	Total
1	Total No. of Enterprises:	15.53(5.94%)	245.48(94.06%)	261.01(100%)
	Manufacturing enterprises	10.35(66.67%)	64.18(26.15%)	74.53(28.56%)
	Service enterprises	5.18(33.33%)	181.30(73.85%)	186.48(71.44%)
2	No. of rural enterprises	7.05(45.38%)	128.08(52.18%)	135.13(51.77%)
3	No. of women enterprises	2.15(13.85%)	17.05(6.95%)	19.20(7.36%)
4	No. of enterprises managed by women	1.57(10.10%)	N. A.	N. A.
5	Enterprises by type of operation:			
	Perennial	14.83(95.51%)	235.22(95.82%)	250.05(95.80%)
	Non perennial	0.70(4.49%)	7.76(3.16%)	8.46(3.24%)
	Not Reported	Nil	2.50(1.02%)	2.50(0.96%)
	Total	15.53(100%)	245.48(100%)	261.01(100%)
6	Employment:			
	Manufacturing enterprises	79.85(86.75%)	224.22(44.62%)	304.07(51.14%)
	Service enterprises	12.19(13.25%)	278.35(55.38%)	290.54(48.86%)
	Total	92.04(15.86%)	502.57(83.38%)	594.61(100.00%)
7	Employment by male and female:			
	Male	73.40(79.74%)	412.75(82.13%)	486.15(81.76%)
	Female	18.64(20.26%)	89.82(17.87%)	108.46(18.24%)
	Total	92.04(15.86%)	502.57(84.14%)	594.61(100.00%)
8	Enterprises by main source of water:			
	No power needed	3.84(24.72%)	181.96(74.12%)	185.80(71.12%)
	Coal	0.25(1.58%)	6.04(2.46%)	6.28(2.41%)
	Oil	0.54(3.48%)	5.89(2.40%)	6.43(2.47%)
	LPG/CNG	0.07(0.42%)	3.78(1.54%)	3.84(1.47%)
	Electricity	10.31(66.44%)	28.14(11.46%)	38.46(14.73%)
	Others	0.52(3.36%)	19.68(8.02%)	20.20(7.74%)
	Total	15.53(5.94%)	245.48(94.06%)	261.01(100.00%)
9	Enterprises by type of organization:			
	Proprietary	14.22(91.57%)	232.41(94.67%)	246.63(94.49%)
	Partnership	0.63(4.08%)	1.15(0.47%)	1.78(0.68%)
	Private Company	0.30(1.94%)	1.07(0.43%)	1.37(0.52%)
	Public Limited Company	0.07(0.47%)	0.66(0.27%)	0.73(0.28%)
	Co-operatives	0.05(0.30%)	1.29(0.53%)	1.34(0.51%)
	Others	0.26(1.65%)	8.90(3.63%)	9.16(3.51%)
	Total	15.53(5.94%)	245.48(94.06%)	261.01(100%)

(In lakh nos.)

Economic Parameters		Registered	Unregistered	Total
10	Enterprises by type of social category:			
	SC	1.20(7.73%)	19.38(7.89%)	20.58(7.88%)
	ST	0.47(3.03%)	7.82(3.18%)	8.29(3.18%)
	OBC	6.01(38.70%)	98.96(40.31%)	104.97(40.22%)
	Others	7.85(50.54%)	106.73(43.48%)	114.57(43.90%)
	Society	0.0	9.39(3.82%)	9.39(3.60%)
	Not Responded	0.0	3.21(1.31%)	3.21(1.23%)
	Total	15.53(5.94%)	245.48(94.06%)	261.01(100%)
11	Enterprises by source of finance:			
	No Finance/ Self Finance	13.63(87.77%)	228.51(93.08%)	242.13(92.77%)
	Finance through Institutional Sources	1.74(11.21%)	11.77(4.80%)	13.51(5.18%)
	Finance through Non-Institutional Sources	0.16(1.02%)	5.20(2.12%)	5.36(2.05%)
	Total	15.53(5.94%)	15.53(94.06%)	261.01(100%)